

**FINANCIAL SERVICES****The Client**

This financial services company serves individual and institutional customers worldwide and includes one of the largest life insurance companies in the United States. The firm is widely recognized both in the U.S. and abroad for their breadth of products and services, including mutual funds, annuities, real estate brokerage franchises, and relocation services.

**The Challenge**

The financial services company needed review and production of 7 million documents, including processing hundreds of pieces of media.

## Success Stories

**The Solution**

In support of a securities fraud case, Daticon EED worked with the financial services company and several law firms to manage the review and production of the more than 7 million documents. Daticon EED's analyst team culled and processed the data on more than 300 pieces of media and migrated documents to the Discovery Partner® review tool. Daticon EED assisted the law firm with their privileged review by maintaining their redactions in the database and providing the client with all privileged log data. Hundreds of public queries and reports were maintained within the database to ensure timely access to crucial data in support of this client's matter. Daticon EED has maintained this database for more than two years and still actively supports this client.

**About Daticon Electronic Evidence Discovery**

*Daticon EED is a nationwide provider of eDiscovery services and technology with more than 20 years of experience managing the most complex and challenging eDiscovery projects. We combine a proven methodology, expert staff and our industry-leading Discovery Partner™ hosted review platform to significantly reduce the risk, cost and time of eDiscovery for global corporations and law firms. We offer services for both large and small cases, including case strategy, pre-review analytics, review optimization, early case assessment, as well as processing, hosted review and production. With headquarters in Kirkland, WA, and operations in Norwich, CT, Southern California, Chicago, New York, Washington, DC, and London, Daticon EED offers convenient regional support for national and international cases.*

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